

MULTICLIENT STUDY

Business Review

Starch and Derivatives – India and Pakistan

Supply, Demand, Forecast

2017-2022

Planned to be published Q2 2018

Sectors



Food (Bakery, Beverages, Ice cream, Baby food, Noodles, Ready to Eat meals, snacks, Sauces and spreads, Other food),
 Non-food (Textiles, Paper, Pharma, Toothpaste/Oral care, Oil drilling, Foundry, Animal feed, Personal care, cosmetics, Other Industrial Foundry, Personal care, Pharmaceuticals, Others)

Markets



India

Pakistan

GIRACT
 Geneva, Switzerland

Transnational Business Research & Consultancy



The dynamic starch industry in India and Pakistan is growing by leaps and bounds. Economic factors aside, legislative scenario is also changing for the better. There are many challenges faced by the starch industry, both in terms of competitiveness at the supplier side as well as the uniqueness of applications on the demand side. These are challenging times not just for the starch industry, but also for all the other industries that use starch. Demonetization and other macroeconomic factors threw in lot of threats and opportunities in India.

Severe climatic changes have affected the industry in Pakistan in the past. Starch is no different from other ingredients, in terms of how the potential is yet to be discovered in both countries. Many demand sectors are becoming sophisticated. Suppliers are gearing up to address this by introducing globally recognized functional and technical starches.

Given the vast experience of Flrst and its business associate Giract, Switzerland in the food and food ingredient sectors, Flrst is ideally positioned to track the market for starches in both countries. The experience in global starch industry and market tracking include several supply and demand multi-client studies since the 1980's. A biannual global starch conference in Geneva and an annual starch forum in India which is currently in its 8th edition. Many confidential assignments for global starch players. Industry-leading events such as GiTEX, an open innovation platform giving focused attention to major starch consumers through this one-on-one event.

Starch and Derivatives India & Pakistan – Supply, Demand, Forecast



This unique study examines supply, demand and forecast of Starch & Derivatives in India and Pakistan.

SCOPE

Products



- Starches and Derivatives - Native starch, Modified starch
- Sweeteners - Glucose syrups, Maltodextrin, Dextrose, HFCS
- Polyols - Maltitol, Mannitol, Isomalt, Sorbitol, Erythritol, Xylitol

Markets



- INDIA
- PAKISTAN

STUDY HIGHLIGHT

Programme

Following an initial review of F1rst's extensive in-house data, the dominant element of the study will be interviews with key actors - producers, end-users, industry experts and authorities - in order to derive real understanding of the latest changes in market forces

Current: 2017
Forecast: 2022

Timescale



WHAT DO YOU GET?

1. **Electronic Copy** of report in searchable PDF format
2. Report planned to be published in **Q2 2018**

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